

**Borosil Limited**

CIN : L36100MH2010PLC292722

Registered & Corporate Office :1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.

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December 08, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543212	National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: BOROLTD
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Dear Sirs,

Ref : Composite Scheme of Arrangement amongst Borosil Limited and Klass Pack Limited and Borosil Technologies Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Scheme')

We wish to inform about the enclosed intimation received by the Company on December 08, 2023 at 03:30 p.m. (IST) from Borosil Scientific Limited (formerly known as 'Klass Pack Limited') intimating about the allotment of equity shares pursuant to the Scheme.

You are requested to take the same on record.

Thanking you.

For Borosil Limited

Anshu Agarwal
Company Secretary & Compliance Officer
FCS - 9921

Encl.: as above

December 08, 2023

Borosil Limited

1101, 11th Floor, Crescenzo,
G-Block, Opp. MCA Club,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Dear Sirs,

Sub: Disclosure of material events in connection with the Composite Scheme of Arrangement amongst Borosil Limited and Klass Pack Limited and Borosil Technologies Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Scheme')

This is to inform that the Management Committee of the Board of Directors of the Company, at its meeting held today i.e. on December 08, 2023, has allotted 8,59,36,572 (Eight Crore Fifty Nine Lakh Thirty Six Thousand Five Hundred and Seventy Two only) fully paid-up equity shares of face value of Re. 1/- each of the Company to the shareholders of Borosil Limited, as on the Record Date (i.e., December 05, 2023), pursuant to the Scheme.

The equity shares allotted as above shall remain frozen in the depository system till listing/trading permission is granted by the stock exchanges. The Company is in the process of applying to BSE Limited and National Stock Exchange of India Limited for listing of these equity shares.

We request you to take the same on record and also intimate the exchanges in this regard for appropriate dissemination of information.

For Borosil Scientific Limited

Tabish Siddiqui
Company Secretary
ACS-48451